

Unaudited IFRS results of Enel Russia for 1H 2015

Balance Sheet (thousand roubles)

30.06.2015 31.12.2014

ASSETS		
Non-current assets	111 867 195	114 559 122
Current assets, including:	25 603 967	26 807 906
Cash and cash equivalents	12 758 960	7 557 580
Total assets	137 471 162	141 367 028
EQUITY AND LIABILITIES		
Equity attributable to shareholders of Enel Russia	79 383 048	83 752 758
Non-controlling interest	(43 220)	(36 190)
Total equity	79 339 828	83 716 568
Non-current liabilities, including:	34 920 544	34 154 365
Non-current borrowings	22 932 555	21 242 020
Current liabilities, including:	23 210 790	23 496 095
Current borrowings and current portion of non-current borrowings	7 420 150	7 396 520
Total liabilities	58 131 334	57 650 460
Total equity and liabilities	137 471 162	141 367 028

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Income Statement (thousand roubles)

1H 2015

1H 2014

INCOME STATEMENT

Revenues	34 547 310	36 045 850
Operating expenses	(33 667 103)	(31 053 390)
Other operating income	913 120	711 089
Operating profit	1 793 327	5 703 549
Net financial charges	(2 972 245)	(1 390 880)
Profit/(loss) before income tax	(1 178 918)	4 312 669
Income tax benefit/(charge)	198 058	(883 070)
Profit/(loss) for the period	(980 860)	3 429 599

