

CAPITAL AND RESERVES  
RAO UES of Russia (Reorganised Company)  
as of 31.03.2006

		RAO UES of Russia
Authorised capital, roubles	410	21 558 451 683,97
in preference shares	41001	1037574691,97
in ordinary shares	41002	20520876992,00
Own shares purchased from shareholders, roubles	411	-30 288,00
Additional capital, roubles	420	90 584 276 411,13
Settlements in respect of separated company, roubles	423	0,00
Reserve capital, roubles	430	3 234 155 911,00
Reserve funds created under the laws, roubles	431	3 234 155 911,00
Reserve funds created under the constitutive documents, roubles	432	0,00
Social fund, roubles	440	0,00
Target financing and receipts, roubles	450	0,00
Retained profit brought forward, roubles	460	208 249 335 055,97
Uncovered loss brought forward, roubles	465	0,00
Retained profit for the year, roubles	470	5 260 665 933,04
Uncovered loss for the year, roubles	475	0,00
TOTAL of section III, roubles	490	328 886 854 707,11

Assets (300), roubles	338 887 620 319,70
Liabilities (net of section III) (590 + 690), roubles	10 000 765 612,59
Assets-Liabilities-Line490 (300-590-690), roubles	0,00
Line 190 (Fixed assets), roubles	274 726 049 242,26
Ratio 410/490, roubles	0,07
Net assets	
(300-411-244-590-690+640-450), roubles	328 990 972 859,44
Net assets - Authorised capital, roubles	307 432 521 175,47
Authorised capital - 1000*minimum wages, roubles	21 558 351 683,97

Authorised capital	21 558 451 683,97
Number of ordinary shares	41 041 753 984
Par value of ordinary shares, roubles	0,50
Number of preference shares	2 075 149 384
Par value of preference shares, roubles	0,50

Member of the Management Board, Financial Director of  
RAO UES of Russia

signature

S.K. Dubinin  
full name