

CAPITAL AND RESERVES
OGK-5 Holding (Spun-off (Taken-over) Company)
as of 31.03.2006

		OGK-5 Holding
Authorised capital, roubles	410	6 400 939 253,01
in preference shares	41001	308067233,74
in ordinary shares	41002	6092872019,27
Own shares purchased from shareholders, roubles	411	0,00
Additional capital, roubles	420	0,00
Settlements in respect of separated company, roubles	423	0,00
Reserve capital, roubles	430	0,00
Reserve funds created under the laws, roubles	431	0,00
Reserve funds created under the constitutive documents, roubles	432	0,00
Social fund, roubles	440	0,00
Target financing and receipts, roubles	450	0,00
Retained profit brought forward, roubles	460	0,00
Uncovered loss brought forward, roubles	465	0,00
Retained profit for the year, roubles	470	0,00
Uncovered loss for the year, roubles	475	0,00
TOTAL of section III, roubles	490	6 400 939 253,01

Assets (300), roubles	6 400 939 253,01
Liabilities (net of section III) (590 + 690), roubles	0,00
Assets-Liabilities-Line490 (300-590-690), roubles	0,00
Line 190 (Fixed assets), roubles	6 400 939 253,01
Ratio 410/490, roubles	1,00
Net assets	
(300-411-244-590-690+640-450), roubles	6 400 939 253,01
Net assets - Authorised capital, roubles	0,00
Authorised capital - 1000*minimum wages, roubles	6 400 839 253,01

Authorised capital	6 400 939 253,01
Number of ordinary shares	41 041 753 984
Par value of ordinary shares, roubles	0,1484554490933260
Number of preference shares	2 075 149 384
Par value of preference shares, roubles	0,1484554490933260

Member of the Management Board, Financial Director of
RAO UES of Russia

signature

S.K. Dubinin
full name