

CAPITAL AND RESERVES
TGK-5 Holding (Spun-off (Taken-over) Company)
as of 31.03.2006

		TGK-5 Holding
Authorised capital, roubles	410	856 397 667,32
in preference shares	41001	41217085,48
in ordinary shares	41002	815180581,84
Own shares purchased from shareholders, roubles	411	0,00
Additional capital, roubles	420	0,00
Settlements in respect of separated company, roubles	423	0,00
Reserve capital, roubles	430	0,00
Reserve funds created under the laws, roubles	431	0,00
Reserve funds created under the constitutive documents, roubles	432	0,00
Social fund, roubles	440	0,00
Target financing and receipts, roubles	450	0,00
Retained profit brought forward, roubles	460	0,00
Uncovered loss brought forward, roubles	465	0,00
Retained profit for the year, roubles	470	0,00
Uncovered loss for the year, roubles	475	0,00
TOTAL of section III, roubles	490	856 397 667,32

Assets (300), roubles	856 397 667,32
Liabilities (net of section III) (590 + 690), roubles	0,00
Assets-Liabilities-Line490 (300-590-690), roubles	0,00
Line 190 (Fixed assets), roubles	856 397 667,32
Ratio 410/490, roubles	1,00
Net assets	
(300-411-244-590-690+640-450), roubles	856 397 667,32
Net assets - Authorised capital, roubles	0,00
Authorised capital - 1000*minimum wages, roubles	856 297 667,32

Authorised capital	856 397 667,32
Number of ordinary shares	41 041 753 984
Par value of ordinary shares, roubles	0,0198622257264326
Number of preference shares	2 075 149 384
Par value of preference shares, roubles	0,0198622257264326

Member of the Management Board, Financial Director of
 RAO UES of Russia

signature

S.K. Dubinin

full name