

## **Annex 29 to Draft Resolution of EGM of RAO UES of Russia**

APPROVED BY:

Decision of the General Meeting of Shareholders of  
RAO UES of Russia  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

APPROVED BY:

Decision of the General Meeting of Shareholders of  
FGC UES  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

APPROVED BY:

Decision of the General Meeting of Shareholders of  
OAO Amurskaya magistralnaya setevaya kompaniya (Amur  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO Arkhangelskaya magistralnaya setevaya kompaniya  
(Arkhangelsk Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO Astrakhanskiye magistralniye seti (Astrakhan  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO Belgorodskaya magistralnaya setevaya kompaniya  
(Belgorod Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO Bryanskaya magistralnaya setevaya kompaniya  
(Belgorod Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO Vladimirskiye magistralniye seti (Vladimir  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO Volgogradskiye magistralniye seti  
(Volgograd Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Vologodskiye magistralniye seti (Vologda  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Voronezhskaya magistralnaya setevaya kompaniya  
(Voronezh Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Daghestanskiye magistralniye seti (Dahestan  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Ivanovskiye magistralniye seti (Ivanovo Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kaluzhskaya magistralnaya setevaya kompaniya  
(Kaluga Transmission Company Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Karelskiye magistralniye seti (Karelia Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kirovskiy magistralniye elektricheskoye seti (Kirov  
Power Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kolskiye magistralniye seti (Kola Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kostromskiy magistralniye seti (Kostroma  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Krasnoyarskiye magistralniye seti (Krasnoyarsk  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kubanskiye magistralniye seti (Kuban Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kurskiye magistralniye seti (Kursk Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Lipetskiye magistralniye seti (Lipetsk Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Magistralnaya setevaya kompaniya Rostovenergo  
(Transmission Company Rostovenergo)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Magistralnaya setevaya kompaniya (Transmission  
Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Mariyskiye magistralniye seti (Mari Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Mordovskaya magistralnaya setevaya kompaniya  
(Mordovia Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Nizhegorodskaya magistralnaya setevaya kompaniya  
(Nizhniy Novgorod Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Omskaya magistralnaya setevaya kompaniya (Omsk  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Orenburgskiy magistralniye elektricheskiye seti  
(Orenburg Power Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Orlovskaya magistralnaya setevaya kompaniya  
(Orel Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Penzenskaya magistralnaya setevaya kompaniya (Penza  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Permskaya magistralnaya setevaya kompaniya (Perm  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Peterburgskiy magistralniy set (Saint-Petersburg  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of OAO  
Primorskaya magistralnaya setevaya kompaniya (Primorye  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Ryazanskiy magistralniy set (Ryazan Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Sverdlovskiy magistralniy set (Sverdlovsk  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Smolenskiy magistralniy elektricheskoy seti (Power  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Tambovskaya magistralnaya setevaya kompaniya  
(Tambov Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Tverskiy magistralniy set (Tver Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Tomskiye magistralniye seti (Tomsk Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Tulskiye magistralnaya setevaya kompaniya (Tula  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Tyumenskaya magistralnaya setevaya kompaniya  
(Tyumen Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Udmurtskiye magistralniye seti (Udmurtia  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Khabarovskaya magistralnaya setevaya kompaniya  
(Khabarovsk Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Khakasskaya magistralnaya kompaniya (Khakassiya  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Chelyabinskiye magistralniye elektricheskiye seti  
(Chelyabinsk Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Chuvashskiy magistralniye seti (Chuvashiya  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Yakutskaya magistralnaya setevaya kompaniya  
(Yakutsk Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Yaroslavskiy magistralniye seti (Yaroslavl  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Buryatskiye magistralniye elektricheskiye seti  
(Buryatia Power Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Chitinskiye magistralniye seti (Chita Transmission  
Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Samarskaya Magistralnaya Kompaniya (Samara Trunk  
Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Saratovskaya Magistralnaya Kompaniya (Saratov  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Kurganskaya magistralnaya setevaya kompaniya  
(Kurgan Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Magistralnaya elektricheskaya set Respubliki Komi  
(Komi Republic Power Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Magistralniye elektricheskiye seti Kuzbassenergo  
(Kuzbassenergo Power Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Ulyanovskiy magistralniye seti (Ulyanovsk  
Transmission Grids)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO Tyvinskaya magistralnaya setevaya kompaniya (Tyva  
Transmission Company)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

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Decision of the General Meeting of Shareholders of  
OAO MMSK Yug (IDC South)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO MMSK Ural (IDC Urals)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO MMSK Sibir (IDC Siberia)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO MMSK Severo-Zapad (IDC North-West)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO MMSK Vostok (IDC East)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO MMSK Volga (IDC Volga)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

\_\_\_\_\_  
Decision of the General Meeting of Shareholders of  
OAO MMSK Tsentri (IDC Centre)  
(MoM of \_\_\_\_\_ 2007 No. \_\_\_\_)  
Chairman of the Meeting

## **AGREEMENT for CONSOLIDATION of**

**OAO Amurskaya magistralnaya setevaya kompaniya, OAO Amurskaya  
magistralnaya setevaya kompaniya, OAO Astrakhanskiye magistralniye seti,  
OAO Belgorodskaya magistralnaya setevaya kompaniya, OAO Bryanskaya  
magistralnaya setevaya kompaniya, OAO Vladimirskiye magistralniye seti,  
OAO Volgogradskiye magistralniye seti, OAO Vologodskiye magistralniye seti,  
OAO Voronezhskaya magistralnaya setevaya kompaniya, OAO Daghestanskiye  
magistralniye seti, OAO Ivanovskiye magistralniye seti, OAO Kaluzhskaya  
magistralnaya setevaya kompaniya, OAO Karelskiye magistralniye seti, OAO  
Kirovskiye magistralniye elektricheskiye seti, OAO Kolskiye magistralniye seti,  
OAO Kostromskiye magistralniye seti, OAO Krasnoyarskiye magistralniye seti,**

**ОАО Кубанские магистральные сети, ОАО Курские магистральные сети, ОАО Липецкие магистральные сети, ОАО Transmission Company Rostovenergo, ОАО Магистральная сетевая компания, ОАО Мариинские магистральные сети, ОАО Мордовская магистральная сетевая компания, ОАО Никогородская магистральная сетевая компания, ОАО Омская магистральная сетевая компания, ОАО Оренбург Power Transmission Grids, ОАО Орловская магистральная сетевая компания, ОАО Пензенская магистральная сетевая компания, ОАО Пермская магистральная сетевая компания, ОАО Петербургские магистральные сети, ОАО Приморская магистральная сетевая компания, ОАО Рязанские магистральные сети, ОАО Свердловские магистральные сети, ОАО Смоленские магистральные электрические сети, ОАО Тамбовская магистральная сетевая компания, ОАО Тверские магистральные сети, ОАО Томские магистральные сети, ОАО Тульские магистральная сетевая компания, ОАО Тюменская магистральная сетевая компания, ОАО Удмуртские магистральные сети, ОАО Хабаровская магистральная сетевая компания, ОАО Челябинские магистральные электрические сети, ОАО Чувашские магистральные сети, ОАО Якутская магистральная сетевая компания, ОАО Ярославские магистральные сети, ОАО Бурятские магистральные электрические сети, ОАО Читинские магистральные сети, ОАО Самарская Магистральная Компания, ОАО Саратовская Магистральная Компания, ОАО Курганская магистральная сетевая компания, ОАО Магистральная электрическая сеть Республики Коми, ОАО Магистральные электрические сети Кузбассэнерго, ОАО Ульяновские магистральные сети, ОАО Тувинская магистральная сетевая компания, ОАО ММСК Юг, ОАО ММСК Урал, ОАО ММСК Сибирь, ОАО ММСК Северо-Запад, ОАО ММСК Восток, ОАО ММСК Волга, ОАО ММСК Центр (hereinafter individually referred to as TC), ОАО UES of Russia, ОАО Gosdartsvenniy Holding (State Holding Company), ОАО Minoritarniy Holding FGC UES (Minority Holding Company of FGC UES) by FGC UES**



Moscow

" \_\_\_\_ " \_\_\_\_ 200\_ .

**Joint-Stock Company Federalnaya setevaya kompaniya Edinoy energeticheskoy sistemy (FGC UES)** (State Registered No.: 1024701893336 location: 117630 Moscow, Ak. Chelomeya, 5a) represented by the Chairman of the Management Board Andrey Natanovich RAPPOPORT, acting under the Charter, hereinafter referred to as "Consolidating Company" and

**Joint-Stock Company Gosudarstvenniy Holding** (location: 119526 Moscow, prospect Vernadskogo 101, bldg.3) represented by \_\_\_\_\_, acting under the Resolution of the General Meeting of Shareholders of RAO UES of Russia of «\_\_» \_\_\_\_\_ 200\_ ,

**Joint-Stock Company Minoritarniy Holding FKS EES** (location: 119526 Moscow, prospect Vernadskogo 101, bldg. 3) represented by \_\_\_\_\_, acting under the Resolution of the General Meeting of Shareholders of RAO UES of Russia of «\_\_» \_\_\_\_\_ 200\_ ,

**Russian Joint-Stock Company of Energy Industry and Electrification UES of Russia** (State Registered No.: 1027700043293 location: 119526 Moscow, prospect Vernadskogo 101, bldg. 3) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Amurskaya skaya magistralnaya setevaya kompaniya** (State Registered No.: 1062801076535 location: 675000 Russian Federation, Blagovshensk, Severnaya 149) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Arkhangelskaya magistralnaya setevaya kompaniya** (State Registered No.: 1052901137178, location: Arkhangelsk, Suvorova 35, bldg. 1) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Astrakhanskiye Transmission Grids** (State Registered No.: 1053000046142, location: 414032 Astrakhan, Kramatorskaya 204) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Belgorodskaya magistralnaya setevaya kompaniya** (State Registered No.: 1053108000538 location: Belgorod, Preobrazhenskaya 42) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Bryanskaya magistralnaya setevaya kompaniya** (State Registered No.: 1053244118927, location: Bryansk, Krasnoarmeyskaya 138) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Vladimirskiye magistralniye seti** (State Registered No.: 1053303639542, location: Vladimir, Bolshaya Nizhegorodskaya 77) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Volgogradskiye magistralniye seti** (State Registered No.: 1053444083318, location: 400066 Volgograd, prospect Lenina 15) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Vologodskiye magistralniye seti** (State Registered No.: 1053500117505, location: 160022 Vologda, Poshekhonskoye shosse, 40-a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Voronezhskaya magistralnaya setevaya kompaniya** (State Registered No.: 1053600332444, location: 394033 Voronezh, Arzamasskaya 2) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Daghestanskiye magistralniye seti** (State Registered No.: 1050562011390, location: Republic of Daghestan, Makhachkala, Dakhadayeva 73a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Ivanovskiye magistralniye seti** (State Registered No.: 1053701121242, location: Ivanovo, Kalinina 9/21) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kaluzhskaya magistralnaya setevaya kompaniya** (State Registered No.: 1044004751768, location: Kaluga, Grabtsevskoye shosse 35) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Karelskiye magistralniye seti** (State Registered No.: 1051000089788, location: 185014 Petrozavodsk, prospect Vysotniy 3) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kirovskiy magistralniye electricheskiye seti** (State Registered No.: 1054316693419, location: Kirova, Drelevskogo 51) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kolskiye magistralniye seti** (State Registered No.: 1055100064469, location: 184355 village of Murmashi, Mumansk Region, Kirova 2) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kostromskiy magistralniye seti** (State Registered No.: 1054408694581, location: Kostroma, prospect Mira 53) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Krasnoyarskiye magistralniye seti** (State Registered No.: 1052460078604, location: 660021 Krasnoyarsk, Bograda 144a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kubanskiye magistralniye seti** (State Registered No.: 1062309023611, location: Krasnodar, Tramvaynaya 5) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kurskiye magistralniye seti** (State Registered No.: 1054639114496, location: 305029 Kursk, K. Marksa 27) B \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Lipetskiye magistralniye seti** (State Registered No.: 1054800434380, location: 398020 Lipetsk, Yeletskaya 67A) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Magistralnaya setevaya kompaniya Rostovenergo** (State Registered No.: 1056164144706, location: 344064, Rostov-na-Donu, per. Radiatorniy 10) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Magistralnaya setevaya kompaniya** (State Registered No.: 1057746552929, location: Moscow, Raushskaya nab. 8) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mariyskiye magistralniye seti** (State Registered No.: 1051200093295, location: Republic of Mari-El, Yoskar-Ola, Kokshayskiy proyezd 45) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mordovskaya magistralnaya setevaya kompaniya**  
(State Registered No.: 1051326063667, location: Republic of Mordovia, Sarans,  
prospect Lenina 50) represented by \_\_\_\_\_, acting under  
\_\_\_\_\_

**Joint-Stock Company Nizhegorodskaya magistralnaya setevaya kompaniya**  
(State Registered No.: 1055238112940, location: Nizhniy Novgorod, Rozhdestvenskaya  
33) represented by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Omskaya magistralnaya setevaya kompaniya** (State  
Registered No.: 1055504111398, location: 644035 Omsk, prospect Gubkina 4)  
represented by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Orenburgskiy magistralniy elektricheskiy seti** (State  
Registered No.: 1055612039262, location: Orenburg, Manezhnaya 26) represented by  
\_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Orlovskaya magistralnaya setevaya kompaniya** (State  
Registered No.: 1055742039396, location: Orel, pl. Mira 2) represented by  
\_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Penzenskaya magistralnaya setevaya kompaniya**  
(State Registered No.: 1055803049246, location: 442336 Penza Region, village of  
Salovka, PS-500 kW Penza-2, Training Committee (Uchebniy Komitet) building)  
represented by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Permskaya magistralnaya setevaya kompaniya** (State  
Registered No.: 1055901769934, location: Perm, GSP, Komsomolskiy prospect 48)  
represented by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Petersburgskiy magistralniy seti** (State Registered  
No.: 1057813040647, location: 191186 Saint-Petersburg, Marsovo pole 1) represented  
by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Primorskaya magistralnaya setevaya kompaniya**  
(State Registered No.: 1062540033291 location: Russian Federation, Primorskiy  
Territory, Vladivostok Tigrovaya 19) represented by \_\_\_\_\_, acting  
under \_\_\_\_\_

**Joint-Stock Company Ryazanskiy magistralniy seti** (State Registered No.:  
1056202026649, location: Ryazan, Stroykova 39) represented by  
\_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Sverdlovskiy magistralniy seti** (State Registered No.:  
1056604113455, location: 620017 Yekaterinburg, prospect Kosmonavtov 17a)  
represented by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Smolenskiy magistralniy elektricheskiy seti** (State  
Registered No.: 1056758407738, location: Smolensk Region, Yartsevo, Oktyabrskaya 4)  
represented by \_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Tambovskaya magistralnaya setevaya kompaniya**  
(State Registered No.: 1056882349831, location: 392543 Tambov Region, village of  
Komsomolets) represented by \_\_\_\_\_, acting under  
\_\_\_\_\_

**Joint-Stock Company Tverskiy magistralniy seti** (State Registered No.:  
1056900126150, location: 170006 Tver, Bebelya 1) represented by  
\_\_\_\_\_, acting under \_\_\_\_\_

**Joint-Stock Company Tomskiye magistralniye seti** (State Registered No.: 1057000127898, location: 634041, Tomskm prospect Kirova 36) represented by CEO \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Tulskiye magistralnaya setevaya kompaniya** (State Registered No.: 1057100102498, location: Tula, Timiryazeva 101a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Tyumenskaya magistralnaya setevaya kompaniya** (State Registered No.: 1058602113998, location: Tyumen, Daudelnaya 44) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Udmurtskiye magistralniye seti** (State Registered No.: 1051802339940, location: Izhevsk, Votkinskoye shosse 105) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Khabarovskaya magistralnaya setevaya kompaniya** (State Registered No.: 1062722032889 location: Russian Federation, 680026, Khabarovsk, per. Sormovskiy 1) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Khakasskaya magistralnaya kompaniya** (State Registered No.: 1051901068031, location: 655600, Republic of Khakassiya, Sayanogorsk, Industrialnaya 39a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Chelyabinskiye magistralniye elektricheskiye seti** (State Registered No.: 1057423555144, location: 454000 Chelyabinsk, pl. Revolyutsii 5) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Chuvashskiy magistralniye seti** (State Registered No.: 1052182834351, location: Republic of Chuvashiya, Kanash, Zheleznodorozhnaya, 267a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Yakutskaya magistralnaya setevaya kompaniya** (State Registered No.: 1061402005862 location: Russian Federation, Republic of Sakha (Yakutia), Aldan, Lineynaya 4) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Yaroslavskiy magistralniye seti** (State Registered No.: 1057601150705, location: Yaroslavl, prospect Oktyabrya 42) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Buryatskiye magistralniye elektricheskiye seti (Power Transmission Grids)** (State Registered No.: 1050303068562, location: Republic of Buryatiya, 670047 Ulan-Ude, Sakhyanovoy 5) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Chitinskiye magistralniye seti** (State Registered No.: 1057536132422, location: 672036 Chita, Novobulvarnaya 163, bldg 1) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Samarskaya Magistralnaya Kompaniya (Samara Transmission Company)** (State Registered No.: 1066315040252, location: Samara, Mayakovskogo 15) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Saratovskaya Magistralnaya Kompaniya (Saratov Transmission Company)** (State Registered No.: 1066450104490, location: Saratov,

Chernyshevskogo 124) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Kurgan magistralnaya setevaya kompaniya** (State Registered No.: 1064501172405 location: 640000, Kurgan Lenina 40) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Magistralnaya elektricheskaya set Respubliki Komi (Komi Republic Trunk Electric Grid)** (State Registered No.: 1061101039780, location: Republic of Komi, syktyvkar, Internatsionalnaya 94) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Magistralniye elektricheskiye seti Kuzbassenergo** (State Registered No.: 1064205110100, location: 650004 Kemerovo, Kirchanova 25A) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Ulyanovskiye magistralniye seti** (State Registered No.: 1057327024325, location: Ulyanovsk, Stankostroiteley 2) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Tyvinskaya magistralnaya setevaya kompaniya** (State Registered No.: 1071701000348, location: Russian Federation, Republic of Tyva, Kyzyk, Kolkhoznaya 2) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Yug (IDC South)** (State Registered No.: 1042600740412, location: Zheleznovodsk, village of Inozemtsevo, per. Darnitskiy 2) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Ural (IDC Urals)** (State Registered No.: 1046603982644, location: 620219 Yekaterinburg, Tolmacheva 5) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Sibir (IDC Siberia))** (State Registered No.: 1042402191952, location: 660062 Krasnoyarsk, prospect Svobodniy 66a) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Severo-Zapad (IDC North-West))** (State Registered No.: 1047803004545, location: 194223 Saint-Petersburg, Kurchatova 1) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Vostok (IDC East))** (State Registered No.: 1042700131011, location: 680000 Khabarovsk, Dzerzhinskogo 47) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Volga (IDC Volga))** (State Registered No.: 1046300441440, location: 443100 Samara, Polevaya 5) represented by \_\_\_\_\_, acting under \_\_\_\_\_,

**Joint-Stock Company Mezhregionalnaya magistralnaya setevaya kompaniya Tsentri (IDC Centre))** (State Registered No.: 1047796072268, location: 105318

**Moscow, Tkatskaya 1) represented by \_\_\_\_\_, acting under \_\_\_\_\_,**

hereinafter collectively referred to as “Consolidated Companies”, and individually in respective context “Consolidated Company” or “respective Consolidated Company” or “each Consolidated Company”; and

Hereinafter collectively referred to as “Parties” or “Reorganized Parties”, and each individually “Party” or “Reorganized Company”, with each company that is a party hereto being an independent Party;

In compliance with clause 2 Article 17, and, where applicable, Article 19.1 of Federal Law No. 208-FZ “On Joint-Stock Companies” of 26.12.95 have entered into this Consolidation Agreement (hereinafter “Agreement”, “this Agreement”) as follows:

## **1. SUBJECT**

- 1.1. The Parties, collectively, and each individual Party, agree to conduct reorganization in form of consolidation of Consolidated Companies by the Consolidating Company, including conversion of shares of each Consolidated Company into the shares of the Consolidating Company in compliance with the Agreement.
- 1.2. The Parties agree to jointly perform all actions and procedures provided for by the legislation of the Russian Federation and required to implement reorganization in form of consolidation.
- 1.3. Reorganization shall be deemed to be completed with regard to a respective Consolidated Company after a record confirming that such Consolidated Company has ceased its existence is entered in the Unified State Registry of Legal Entities.  
  
Reorganization shall be deemed to be completed with respect to the Consolidating Company after a record confirming that the last Consolidated Company hereunder has ceased its existence is entered in the Unified State Registry of Legal Entities.
- 1.4. The terms and conditions of this Agreement, including clauses 2.2, 2.3, 2.5 and other provisions applicable to the Consolidated Companies listed in this clause shall cover OAO Gosudarstvenniy Holding (JSC State Holding Company) and OAO Minoritarniy Holding FGC UES (JSC Minority Holding Company of FGC UES) as long as they comply with Article 19.1 of Federal Law No. 208-FZ “On Joint-Stock Companies” of 26.12.95 and other legal acts.

## **2. RIGHTS AND OBLIGATIONS OF THE PARTIES**

- 2.1. The Parties agree to apply their best efforts and perform all actions provided for by the Russian legislation to implement the consolidation procedure in

strict compliance with the Russian legislation and to complete the same as soon as possible.

- 2.2. Each Party shall notify its creditors, at least 30 (thirty) days from the date of decision on reorganization in form of consolidation taken by the last Reorganized Company, of the reorganization decision, by registered mail and by publishing a reorganization notice in the printed edition that publishes information on official reorganization of legal entities, i.e. magazine “Vestnik gosudarstvennoy registratsii” (State Registration News). Creditors of the respective Reorganized Company shall have the right to claim from the respective Reorganized Company, within 30 (thirty) days from the date when such notice has been sent, in writing, termination of or early performance under respective obligations and compensation for losses. Each Reorganized Company shall draft a registry of claims from creditors, satisfied and to be satisfied, based on claims received from its creditors.
- 2.3. The Parties agree to convert shares in each Consolidated Company into shares in the Consolidating Company in compliance with this Agreement.
- 2.4. Each Reorganized Company shall notify the registrar that keeps the share register of such Reorganized Company of the following events in compliance with the procedure set out in regulatory and legal acts of the Russian Federation and within the following time periods:
  - Each Consolidated Company shall notify its share registrar of the submittal of documents for registration in the Unified State Registry of Legal Entities on termination of its existence on the day of submittal of the documents to the State registrar of legal entities.
  - The Consolidating Company shall notify the registrar maintaining the registry of holders of securities of the Consolidating Company that the respective records on termination of existence of Consolidated Companies have been entered into the registry, with such notice to be made with regard to each Consolidated Company on the day when the respective record on termination of existence of respective Consolidated Company is entered in the Unified State Register of Legal Entities.
- 2.5. The Consolidating Company shall:
  - 2.5.1. submit to the Federal Service for Financial Markets of Russia documents for State registration of additional issues of securities by the Consolidating Company and reports on the results of additional issues of securities by the Consolidating Company issued by conversion of shares in Consolidated Companies into securities of the Consolidating Company, in a timely and due manner.
  - 2.5.2. amend the Charter of the Consolidating Company in compliance with Article 5 herein; and

2.5.3. obtain approval by the Federal Antimonopoly Company of Russia of the reorganization provided for hereunder in compliance with the legal acts of the Russian Federation and regulatory acts of the Federal Antimonopoly Service of Russia.

2.6. The General Meeting of Shareholders of the Consolidating Company shall also have the right to adopt resolutions on other matters related to reorganization of the Consolidating Company, including, but not limited to:

2.6.1. determining the number, par values, categories (class) of authorized shares in the Consolidating Company and rights under such shares (with regard to increase in the number of authorized shares required to increase the charter capital of the Consolidating Company by issuing additional shares for conversion of shares in Consolidated Companies into such additional shares);

2.6.2. amendments to the Charter of the Consolidating Company (with regard to increase of the number of authorized shares and assignment of rights and obligations of Consolidated Companies); and

2.6.3. increase of the charter capital of the Consolidating Company by issuing additional shares for conversion of shares in Consolidated Companies into such additional shares.

### **3. PROCEDURE FOR CONVERSION OF SHARES OF CONSOLIDATED COMPANIES INTO SHARES OF THE CONSOLIDATING COMPANY. CHARTER CAPITAL OF THE CONSOLIDATING COMPANY**

3.1. Additional shares of the Consolidating Company shall be placed by way of conversion.

3.2. Shares of Consolidated Companies shall be converted into ordinary shares in the Consolidating Company received by the Consolidating Company and into additional ordinary shares in the Consolidating Company subject to the following:

3.2.1. All shares in JSC State Holding Company (ordinary and preference) shall be converted into additional ordinary shares in FGC UES.

If calculation of the number of shares of FGC UES that shall be received by a shareholder in JSC State Holding Company as a result of conversion results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
- rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between



0 and 4, inclusively, with the digits after the decimal point to be disregarded;

- if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES.

Shares in FGC UES owned by FGC UES as a result of consolidation of JSC State Holding Company shall be cancelled unless other companies are consolidated by FGC UES jointly with JSC State Holding.

In case if other companies are consolidated by FGC UES jointly with JSC State Holding Company, shares in such other consolidated companies may be converted into shares in FGC UES owned by FGC UES as a result of consolidation of JSC State Holding Company. Shares in FGC UES owned by FGC UES as a result of consolidation of JSC State Holding Company and remained owned by FGC UES after conversion of shares in such other consolidated companies shall be cancelled.

3.2.2. All shares in JSC Minority Holding Company of FGC UES (ordinary and preference) shall be converted into additional ordinary shares in FGC UES.

3.2.3. If JSC Minority Holding Company of FGC UES is consolidated by FGC UES jointly with JSC State Holding Company (jointly with OAO JSC State Holding Company and other consolidated companies), all shares in JSC Minority Holding Company of FGC UES shall be converted into ordinary shares of FGC UES owned by FGC UES as a result of consolidation of JSC State Holding Company and JSC Minority Holding Company of FGC UES.

If calculation of the number of shares of FGC UES that shall be received by a shareholder in JSC Minority Holding Company of FGC UES as a result of conversion results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
- rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between 0 and 4, inclusively, with the digits after the decimal point to be disregarded;
- if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES out of the shares owned by FGC UES as a result of consolidation of JSC State Holding Company.

Shares in FGC UES owned by FGC UES as a result of consolidation of JSC Minority Holding Company of FGC UES and JSC State Holding Company (and as a result of consolidation of other consolidated companies if such other companies have been consolidated jointly with the above joint-stock companies) and remained owned by FGC UES after conversion of shares in JSC Minority Holding Company of FGC UES (and after conversion of shares in other consolidated companies, if such other companies have been consolidated jointly with the above joint-stock companies) shall be cancelled.

- 3.2.4. If JSC Minority Holding Company of FGC UES is not consolidated by FGC UES jointly with JSC State Holding Company, all shares in JSC Minority Holding Company of FGC UES shall be converted into ordinary shares of FGC UES owned by FGC UES as a result of consolidation of JSC Minority Holding Company of FGC UES and into additional ordinary shares in FGC UES.

In such case the number of ordinary shares in FGC UES that shall be received by each shareholder in JSC Minority Holding Company of FGC UES is determined by dividing the number of shares of specific category owned by such shareholder in JSC Minority Holding Company of FGC UES by the respective conversion multiple.

If such calculation of the number of shares in FGC UES that shall be received by a shareholder in JSC Minority Holding Company of FGC UES results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
- rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between 0 and 4, inclusively, with the digits after the decimal point to be disregarded;
- if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES.

In such case the number of ordinary shares in FGC UES, out of shares owned by FGC UES, that shall be received by a shareholder in JSC Minority Holding Company of FGC UES shall be equal to the integral part of the number determined by multiplying the number of ordinary shares in FGC UES that shall be received by such shareholder under the second paragraph of this clause (as rounded) by the ratio of the total number of ordinary shares in FGC UES owned by FGC UES as a result of consolidation of JSC Minority Holding Company of FGC UES to the

total number of ordinary shares in FGC UES required for conversion of all ordinary and preference shares in JSC Minority Holding Company of FGC UES into such shares in FGC UES.

The number of ordinary shares in FGC UES, out of additional shares that shall be received by a shareholder in JSC Minority Holding Company of FGC UES shall be determined as the difference between the number of ordinary shares in FGC UES that shall be received by such shareholder in compliance with the second paragraph of this clause (as rounded) and the number of shares in FGC UES, out of the number of shares received by FGC UES, that shall be received by such shareholder.

Shares in FGC UES owned by FGC UES as a result of consolidation of JSC Minority Holding Company of FGC UES (and as a result of consolidation of other consolidated companies if such other companies have been consolidated jointly with JSC Minority Holding Company of FGC UES) and remained owned by FGC UES after conversion of shares in JSC Minority Holding Company of FGC UES (and after conversion of shares in such consolidated companies if consolidated jointly with JSC Minority Holding Company of FGC UES) shall be cancelled.

- 3.2.5. All shares of TC (both ordinary and, where applicable, Class A preference shares) shall be converted into ordinary shares in FGC UES.
- 3.2.6. Unless TC is consolidated by FGC UES jointly with JSC State Holding Company, all shares in TC shall be converted into additional ordinary sharers in FGC UES.

If calculation of the number of shares of FGC UES that shall be received by a shareholder in TC as a result of conversion results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
  - rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between 0 and 4, inclusively, with the digits after the decimal point to be disregarded;
  - if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES
- 3.2.7. If TC is consolidated by FGC UES jointly with JSC State Holding Company (or jointly with JSC State Holding Company and other consolidated companies), all shares in TC shall be converted into

ordinary shares in FGC UES owned by FGC UES as a result of consolidation of JSC State Holding Company.

If calculation of the number of shares of FGC UES that shall be received by a shareholder in TC as a result of conversion results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
- rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between 0 and 4, inclusively, with the digits after the decimal point to be disregarded;
- if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES out of the number of shares received by FGC UES.

3.2.8. All shares in RAO UES of Russia (ordinary and Class A preference shares) shall be converted into ordinary shares in FGC UES.

3.2.9. If RAO UES of Russia is consolidated by FGC UES jointly with JSC State Holding Company, all shares in RAO UES of Russia shall be converted into ordinary shares in FGC UES owned by FGC UES as a result of consolidation of JSC State Holding Company and RAO UES of Russia.

If calculation of the number of shares of FGC UES that shall be received by a shareholder in RAO UES of Russia as a result of conversion results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
- rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between 0 and 4, inclusively, with the digits after the decimal point to be disregarded;
- if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES out of the number of shares received by FGC UES.

Shares in FGC UES owned by FGC UES as a result of consolidation of RAO UES of Russia and JSC State Holding Company (and as a result of consolidation of other consolidated companies if such other companies have been consolidated jointly with the above companies) and remained owned by FGC UES after conversion of shares in RAO UES of Russia (and after conversion of shares in such consolidated companies if consolidated jointly with the above companies) shall be cancelled.

3.2.10. If RAO UES of Russia is not consolidated by FGC UES jointly with JSC State Holding Company, all shares in RAO UES of Russia shall be converted into ordinary shares of FGC UES owned by FGC UES as a result of consolidation of RAO UES of Russia and into additional ordinary shares in FGC UES.

In such case the number of ordinary shares in FGC UES that shall be received by each shareholder of RAO UES of Russia is determined by dividing the number of shares of specific category owned by such shareholder in RAO UES of Russia by the respective conversion multiple.

If such calculation of the number of shares in FGC UES that shall be received by a shareholder of RAO UES of Russia results in a fractional number, the fractional part of such number shall be rounded up or down under the following rules:

- rounded up by adding one to the integral part of such fractional number, if the digit immediately following the decimal point is between 5 and 9, inclusively, with the digits after the decimal point to be disregarded;
- rounded down by using only the integral part of such fractional number, if the digit immediately following the decimal point is between 0 and 4, inclusively, with the digits after the decimal point to be disregarded;
- if a shareholder is entitled to zero shares as a result of rounding down, such shareholder shall receive one additional share in FGC UES.

In such case the number of ordinary shares in FGC UES, out of shares owned by FGC UES, that shall be received by a shareholder of RAO UES of Russia shall be equal to the integral part of the number determined by multiplying the number of ordinary shares in FGC UES that shall be received by such shareholder under the second paragraph of this clause (as rounded) by the ratio of the total number of ordinary shares in FGC UES owned by FGC UES as a result of consolidation of RAO UES of Russia to the total number of ordinary shares in FGC UES required for conversion of all ordinary and preference shares in RAO UES of Russia into such shares in FGC UES.

The number of ordinary shares in FGC UES, out of additional shares that shall be received by a shareholder in RAO UES of Russia shall be determined as the difference between the number of ordinary shares in FGC UES that shall be received by such shareholder in compliance with the second paragraph of this clause (as rounded) and the number of shares in FGC UES, out of the number of shares received by FGC UES, that shall be received by such shareholder.

Shares in FGC UES owned by FGC UES as a result of consolidation of RAO UES of Russia (and as a result of consolidation of other consolidated companies if such other companies have been consolidated jointly with RAO UES of Russia) and remained owned by FGC UES after conversion of shares in RAO UES of Russia (and after conversion of shares in such consolidated companies if consolidated jointly with RAO UES of Russia) shall be cancelled.

- 3.3. Additional shares in FGC UES shall give the shareholders the same rights as outstanding ordinary shares in FGC UES in compliance with the Charter of FGC UES and legislation of the Russian Federation.
- 3.4. Shares of each Consolidated Company shall be deemed to have been converted into ordinary shares in FGC UES on the date when a record confirming termination of existence of respective Consolidated Company has been entered into the Unified State Registry of Legal Entities based on the data from the share registry of such Consolidated Company as of the above date.
- 3.5. All shares owned by shareholders in Consolidated Companies (including by shareholders who have voted against the reorganization resolution or who have not participated in voting on the issue) shall be converted into shares of the Consolidating Company in compliance with this Section of the Agreement.
- 3.6. For conversion purposes, 1 (one) ordinary share in FGC UES with par value of 0.5 (zero point five) rouble shall be equal to:
  - 0.2931464676179060 ordinary share in OAO Gosudarstvenniy Holding (State Holding Company) with par value of 0.01 (zero point одна сотая) rouble;
  - 0.1275576165696140 ordinary share in OAO Minoritarniy Holding FGC UES (Minority Holding Company of FGC UES) with par value of 0.01 (zero point zero one) rouble;
  - 0.4413044122847170 ordinary share RAO UES of Russia with par value of 0.5 (zero point five) rouble;
  - 0.2891037935353170 ordinary share in OAO Amurskaya magistralnaya setevaya kompaniya with par value of 1 (one) rouble;
  - 1.4237048342368000 ordinary share in OAO Amurskaya magistralnaya setevaya kompaniya with par value of 0.3 (zero point three) rouble;

- 0.6532590386668390 ordinary share in OAO Astrakhanskiye magistralniye seti with par value of 0.25 (zero point twenty five) rouble;
- 0.0023646622084540 ordinary share in OAO Belgorodskaya magistralnaya setevaya kompaniya with par value of 100 (hundred) roubles;
- 0.0140564819542660 ordinary share in OAO Bryanskaya magistralnaya setevaya kompaniya with par value of 1.7 (zero point seven) rouble;
- 0.1170288088998510 ordinary share in OAO Buryatskiye magistralniye elektricheskiye seti (Power Transmission Grids) with par value of 1.66 (one point sixty-six) rouble;
- 0.0199832928352183 ordinary share in OAO Vladimirskiye magistralniye seti with par value of 22.45 (twenty two point forty-five) rouble;
- 0.1952802311666770 ordinary share in OAO Volgogradskiye magistralniye seti with par value of 0.02 (zero point zero two) rouble;
- 0.0147456596958183 ordinary share in OAO Vologodskiye magistralniye seti with par value of 27 (twenty-seven) roubles;
- 0.1069428564761230 ordinary share in OAO Voronezhskaya magistralnaya setevaya kompaniya with par value of 3.5 (three point five) roubles;
- 6.2453702782805300 ordinary shares in OAO Daghestanskiye magistralniye seti with par value of 0.34 (zero point thirty-four) rouble;
- 2.3963303485344100 ordinary shares in OAO Ivanovskiye magistralniye seti with par value of 0.12 (zero point twelve) rouble;
- 0.1212755020286150 ordinary share in OAO Kaluzhskaya magistralnaya setevaya kompaniya with par value of 1 (one) rouble;
- 0.6825970557002720 ordinary share in OAO Karelskiye magistralniye seti with par value of 0.7235 (zero point seven thousand two hundred thirty-five) rouble;
- 4.0166110736007800 ordinary shares in OAO Kirovskiye magistralniye elektricheskiye seti with par value of 0.12 (zero point twelve) rouble;
- 0.2288807878431480 ordinary share in OAO Kolskiye magistralniye seti with par value of 0.8 (zero point eight) rouble;
- 0.8065739443168680 ordinary share in OAO Kostromskiye magistralniye seti with par value of 0.5 (zero point five) rouble;
- 0.1884232566559870 ordinary share in OAO Krasnoyarskiye magistralniye seti with par value of 0.26 (zero point twenty-six) rouble;

- 0.0558338436632515 ordinary share in OAO Kubanskiye magistralniye seti with par value of 50 (fifty) рублей;
- 0.2044096647738550 ordinary share in OAO Kurganskaya magistralnaya setevaya kompaniya with par value of 2.1 (two point one) roubles;
- 1.2510462322273300 ordinary share in OAO Kurskiye magistralniye seti with par value of 0.1 (zero point one) rouble;
- 0.1032409404677910 ordinary share in OAO Lipetskiye magistralniye seti with par value of 2.469 (two point four hundred sixty-nine) roubles;
- 2.9869848992919000 ordinary shares in OAO Magistralnaya setevaya kompaniya Rostovenergo with par value of 0.15 (zero point fifteen) rouble;
- 5.6102741390162400 ordinary shares in OAO Magistralnaya setevaya kompaniya with par value of 0.05 (zero point zero five) rouble;
- 1.7374158445760400 ordinary share in OAO Magistralnaya elektricheskaya set Respubliki Komi with par value of 0.19 (zero point nineteen) rouble;
- 0.1285084094773570 ordinary share in OAO Magistralniye elektricheskiye seti Kuzbassenergo with par value of 1 (one) rouble;
- 0.3014937314222650 ordinary share in OAO Mariyskiye magistralniye seti with par value of 1 (one) rouble;
- 3.1602445770768600 ordinary shares in OAO Mordovskaya magistralnaya setevaya kompaniya with par value of 0.21 (zero point twenty-one) rouble;
- 0.0017424225573751 ordinary share in OAO Nizhegorodskaya magistralnaya setevaya kompaniya with par value of 231.85 (two hundred thirty-one point eighty-five) roubles;
- 0.0049654040699447 ordinary share in OAO «Omskaya magistralnaya setevaya kompaniya with par value of 52.6 (fifty-two point six) roubles;
- 0.0677995811328321 ordinary share in OAO Orenburg Power Transmission Grids with par value of 8 (eight) roubles;
- 0.5158534065971830 ordinary share in OAO Orlovskaya magistralnaya setevaya kompaniya with par value of 0.185 (zero point one hundred eighty-five) rouble;
- 0.4501607377275510 ordinary share in OAO Penzenskaya magistralnaya setevaya kompaniya with par value of 1.2 (one point two) rouble;



- 0.0274178238511017 ordinary share in OAO Permskaya magistralnaya setevaya kompaniya with par value of 10.5 (ten point five) roubles;
- 0.1869692973868960 ordinary share in OAO Petersburgskiy magistralniye seti with par value of 1 (one) rouble;
- 1.1045695287416600 ordinary share in OAO Primorskaya magistralnaya setevaya kompaniya with par value of 1 (one) rouble;
- 0.2048082964091340 ordinary share in OAO Ryazanskiye magistralniye seti with par value of 0.56 (zero point fifty-six) rouble;
- 1.0851276648614500 ordinary share in OAO Samarskaya Magistralnaya Kompaniya (Samara Transmission Company) with par value of 0.25 (zero point twenty-five) rouble;
- 2.7904002222815400 ordinary shares in OAO Saratovskaya Magistralnaya Kompaniya (Saratov Transmission Company) with par value of 0.03 (zero point zero three) rouble;
- 0.1807985914662470 ordinary share in OAO Sverdlovskiy magistralniye seti with par value of 3.2263 (three point two thousand two hundred and sixty-three) roubles;
- 0.2929069070705190 ordinary share in OAO Smolenskiye magistralniye elektricheskiye seti with par value of 0.17 (zero point seventeen) rouble;
- 2.5056317372814900 ordinary shares in OAO Tambovskaya magistralnaya setevaya kompaniya with par value of 0.15 (zero point fifteen) rouble;
- 0.7095480081846990 ordinary share in OAO Tverskiye magistralniye seti with par value of 0.23 (zero point twenty-three сотых) rouble;
- 1.5810516890764600 ordinary share in OAO Tomskiy magistralniye seti with par value of 0.27378 (zero point twenty-seven thousand three hundred seventy-eight) rouble;
- 1.6907379758428500 ordinary share in OAO Tulskiy magistralnaya setevaya kompaniya with par value of 0.2 (zero point two) rouble;
- 0.3579004149186140 ordinary share in OAO Tyvinskaya magistralnaya setevaya kompaniya with par value of 1 (one) rouble;
- 0.0147082084971162 ordinary share in OAO Tyumenskaya magistralnaya setevaya kompaniya with par value of 1.37 (one point thirty-seven) rouble;
- 0.2063519344371500 ordinary share in OAO Udmurtskiye magistralniye seti with par value of 2.08 (two point zero eight) rouble;

- 0.5914646381148360 ordinary share in OAO Ulyanovskiye magistralniye seti with par value of 1 (one) rouble;
- 0.5313286676744680 ordinary share in OAO Khabarovskaya magistralnaya setevaya kompaniya with par value of 1 (one) rouble;
- 0.0006554096558128 ordinary share in OAO Khakasskaya magistralnaya kompaniya with par value of 27.66 (twenty-seven point sixty-six) rouble;
- 3.9334144027410600 ordinary shares in OAO Chelyabinskiye magistralniye elektricheskiye seti with par value of 0.11 (zero point eleven) rouble;
- 0.5092598721576840 ordinary share in OAO Chitinskiye magistralniye seti with par value of 0.3 (zero point three) rouble;
- 1.2065033455201600 ordinary share in OAO Chuvashskiye magistralniye seti with par value of 0.45 (zero point forty-five) rouble;
- 0.1083219313893950 ordinary share in OAO Yakutskaya magistralnaya setevaya kompaniya with par value of 1 (one) rouble;
- 0.0110387000561529 ordinary share in OAO Yaroslavskiye magistralniye seti with par value of 30 (thirty) roubles;
- 0.0070348269531380 ordinary share in OAO Mezhregionalnaya magistralnaya setevaya kompaniya Tsent (MMSK Tsent) with par value of 0.5 (zero point five) rouble;
- 59.6787819857869000 ordinary shares in OAO Mezhregionalnaya magistralnaya setevaya kompaniya Severo-Zapad (OAO MMSK Severo-Zapad) with par value of 0.5 (zero point five) rouble;
- 59.6787819857869000 ordinary shares in OAO Mezhregionalnaya magistralnaya setevaya kompaniya Vostok (OAO MMSK Vostok) with par value of 0.5 (zero point five) rouble;
- 59.6787819857869000 ordinary shares in OAO Mezhregionalnaya magistralnaya setevaya kompaniya Yug (OAO MMSK) with par value of 0.5 (zero point five) rouble;
- 59.6787819857869000 ordinary shares in OAO Mezhregionalnaya magistralnaya setevaya kompaniya Ural (OAO MMSK Ural) with par value of 0.5 (zero point five) rouble;
- 59.6787819857869000 ordinary shares in OAO Mezhregionalnaya magistralnaya setevaya kompaniya Sibir (OAO MMSK Sibir) with par value of 0.5 (zero point five) rouble;
- 59.6787819857869000 ordinary shares in OAO Mezhregionalnaya magistralnaya setevaya kompaniyaVolga (OAO MMSK Volga) with par value of 0.5 (zero point five) rouble;

- 0.3200987853438580 preference share in OAO Gosudarstvenniy Holding with par value of 0.01 (zero point zero one) rouble;
- 0.1392854515938140 preference share in OAO Minoritarniy Holding FGC UES with par value of 0.01 (zero point zero one) rouble;
- 0.4818785895225160 preference share of Class A in RAO UES of Russia with par value of 0.5 (zero point five) rouble;
- 1.5546023523005000 preference share of Class A in OAO Amurskaya magistralnaya setevaya kompaniya with par value of 0.3 (zero point three) rouble;
- 0.0025820727325333 preference share of Class A in OAO Belgorodskaya magistralnaya setevaya kompaniya with par value of 100 (hundred) roubles;
- 0.0153488555953985 preference share of Class A in OAO Bryanskaya magistralnaya setevaya kompaniya with par value of 1.7 (one point-seven) rouble;
- 0.2132345830603600 preference share in OAO Volgogradskiye magistralniye seti with par value of 0.02 (zero point zero two) rouble;
- 0.1167753401136960 preference share of Class A in OAO Voronezhskaya magistralnaya setevaya kompaniya with par value of 3.5 (three point five) roubles;
- 2.6166524880262200 preference shares of Class A in OAO Ivanovskiye magistralniye seti with par value of 0.12 (zero point twelve) rouble;
- 4.3859042079065000 preference shares of Class A in OAO Kirovskiye magistralniye elektricheskiye seti with par value of 0.12 (zero point twelve) rouble;
- 0.2499244243755710 preference share in OAO Kolskiye magistralniye seti with par value of 0.8 (zero point eight) rouble;
- 0.8807315399834770 preference share of Class A in OAO Kostromskiye magistralniye seti with par value of 0.5 (zero point five) rouble;
- 0.2057471682201210 preference share of Class A in OAO Krasnoyarskiye magistralniye seti with par value of 0.26 (zero point twenty-six) rouble;
- 0.2232033902313340 preference share of Class A in OAO Kurganskaya magistralnaya setevaya kompaniya with par value of 2.1 (two point one) roubles;
- 1.3660692642796800 preference share of Class A in OAO Kurskiye magistralniye seti with par value of 0.1 (zero point one) rouble;

- 3.2616126875867000 preference shares of Class A in OAO Magistralnaya setevaya kompaniya Rostovenergo with par value of 0.15 (zero point fifteen) roubles;
- 1.8971564146932000 preference share in OAO Magistralnaya elektricheskaya set Respubliki Komi with par value of 0.19 (zero point nineteen) rouble;
- 0.3292135088690390 preference share of Class A in OAO Mariyskiye magistralniye seti with par value of 1 (one) rouble;
- 0.0019026234520366 preference share of Class A in OAO Nizhegorodskaya magistralnaya setevaya kompaniya with par value of 231.85 (two hundred thirty-one point eighty-five) roubles;
- 0.0054219306288980 preference share of Class A in OAO Omskaya magistralnaya setevaya kompaniya with par value of 52.6 (fifty-two point six) roubles;
- 0.5632817281035000 preference share of Class A in OAO Orlovskaya magistralnaya setevaya kompaniya with par value of 0.185 (zero point one hundred eighty-five) rouble;
- 0.4915491785625150 preference share of Class A in OAO Penzenskaya magistralnaya setevaya kompaniya with par value of 1.2 (one point two) rouble;
- 0.0299386589332842 preference share of Class A in OAO Permskaya magistralnaya setevaya kompaniya with par value of 10.5 (ten point five) roubles;
- 0.2041595297956940 preference share in OAO Petersburgskiy magistralniye seti with par value of 1 (one) rouble;
- 1.1848958996084800 preference share of Class A in OAO Samarskaya Magistralnaya Kompaniya with par value of 0.1 (zero point one) rouble;
- 3.0469537260117300 preference share of Class A in OAO Saratovskaya Magistralnaya Kompaniya with par value of 0.02007 (zero point zero two thousand seven) rouble;
- 0.1974214800898090 preference share of Class A in OAO Sverdlovskiy magistralniye seti with par value of 3.2263 (three point two thousand two hundred sixty-three) roubles;
- 0.3198371992471270 preference share of Class A in OAO Smolenskiy magistralniye elektricheskiye seti with par value of 0.17 (zero point seventeen) rouble;
- 2.7360032073394700 preference shares of Class A in OAO Tambovskaya magistralnaya setevaya kompaniya with par value of 0.15 (zero point fifteen) rouble;

- 0.7747848964672400 preference share of Class A in OAO Tverskiye magistralniye seti with par value of 0.23 (zero point twenty-three) rouble;
- 1.7264159085787900 preference share of Class A in OAO Tomskiye magistralniye seti with par value of 0.27378 (zero point twenty-seven thousand three hundred seventy-eight) rouble;
- 0.2253242350263710 preference share of Class A in OAO Udmurtskiye magistralniye seti with par value of 2.08 (two point zero eight) roubles;
- 4.2950583126676700 preference shares of Class A in OAO Chelyabinskiye magistralniye elektricheskiye seti with par value of 0.11 (zero point eleven) rouble;
- 0.5560819744023620 preference share of Class A in OAO Chitinskiye magistralniye seti with par value of 0.3 (zero point three) rouble;
- 0.0120536143875878 preference share of Class A in OAO Yaroslavskiye magistralniye seti with par value of 30 (thirty) roubles.

3.7. The following shares shall be cancelled on conversion:

3.7.1. treasury shares owned by Consolidated Companies, including shares bought out from shareholders of Consolidated Companies in compliance with Article 75 of Federal Law No. 208-FZ “On Joint-Stock Companies” unless sold before conversion in compliance with clause 6 Article 76 of Federal Law No. 208-FZ “On Joint-Stock Companies”; and

3.7.2. shares in Consolidated Companies owned by the Consolidating Company.

3.8. Shares in a Consolidated Company shall be deemed to have been converted into ordinary shares in the Consolidating Company on the date when a record confirming termination of existence of respective Consolidated Company has been entered into the Unified State Registry of Legal Entities based on the data from the share registry of such Consolidated Company as of the above date.

3.9. Shares in Consolidated Companies that are subject to conversion and shares specified in sub-clauses 3.7.1 and 3.7.2 herein shall be cancelled on conversion (regardless whether they were subject to conversion hereunder or not).

To avoid any doubt, shares in Consolidated Companies bought out from shareholders in compliance with Article 75 of Federal Law No. 208-FZ “On Joint-Stock Companies” and sold by the new holder before conversion in compliance with clause 6 Article 76 of Federal Law No. 208-FZ “On Joint-Stock Companies” shall be converted on the terms and conditions of this Agreement.

- 3.10. Shares in the Consolidating Company that are still owned by the Consolidating Company after conversion of shares in all Consolidated Companies shall be cancelled.
- 3.11. Shares in Reorganized Companies ownership to which has passed to new holders after the decision on reorganization of the respective Reorganized Company has been taken, shall give the new holders the same rights as to the shareholders who have voted for reorganization.

#### **4. ASSIGNMENT**

- 4.1. As a result of reorganization all rights and obligations of Consolidated Companies shall pass to the Consolidating Company as the assignee under the respective deeds of transfer.
- 4.2. The value of property, rights and obligations of Consolidated Companies shall be stated in the respective deeds of transfer at their book value as determined using the accounting reports of the respective Consolidated Companies.
- 4.3. If the rights and/or obligations of any Consolidated Company have changed within the period from the date of the deed of transfer as approved by the General Meeting of Shareholders in such Consolidated Company to the date of completion of reorganization of such Consolidated Company, such changed rights and/or obligations shall be deemed to have passed to the Consolidating Company as changed on termination of existence of the respective Consolidated Company.

#### **5. AMENDMENTS TO THE CHARTER OF THE CONSOLIDATING COMPANY**

- 5.1. If required, amendments regarding quantity, category (class) of authorized shares of the Consolidating Company and rights granted by such shares shall be made to the Charter of the Consolidating Company before conversion of shares in Consolidated Companies into shares of the Consolidating Company.
- 5.2. On completion of reorganization of the Consolidating Company and registration of report(s) on the results of the additional share issue by the Consolidating Company, the following amendments shall be made to the Charter of the Consolidating Company:
- related to the increase of the Charter of the Consolidating Company, increase in the number of outstanding shares and decrease in the number of authorized shares;
  - related to assignment of rights and obligations of Consolidated Companies on consolidation of each Consolidated Company by FGC UES.

#### **6. VALIDITY OF THE AGREEMENT**

- 6.1. This Agreement has been made on the date stated in the preamble hereof and shall become effective on its signing.
- 6.2. This Agreement shall only cover its signatories. If any party specified in the preamble hereof does not sign this Agreement, this Agreement shall not cover rights and obligations of such party. In such case this Agreement will not be binding only upon such party, which shall not affect the validity of the Agreement on the whole and all and any other signatories hereof, and the Agreement shall be deemed to be entered into by and binding upon all Parties who have signed this Agreement.
- 6.3. This Agreement shall be terminated with respect to all Parties in the following cases:
- if the General Meeting of Shareholders of the Consolidated Company has voted against the decision on its reorganization in form of consolidation;
  - if the General Meetings of Shareholders of all Consolidated Companies fail to adopt a decision on reorganization in form of consolidation by the Consolidating Company within 90 (ninety) days from the signing of this Agreement;
  - if the Federal Antimonopoly Service refuses to give its preliminary consent to the reorganization in form of consolidation, in case the circumstances that have caused such refusal cannot be eliminated;
  - in other cases provided for by the applicable legislation of the Russian Federation.
- 6.4. In case if the General Meeting of Shareholders of any Consolidated Company fails to adopt a decision on reorganization within 90 (ninety) days from the signing hereof, this Agreement shall be terminated with respect of such Consolidated Company, and on expiry of the above period such Consolidated Company shall cease to be a Party hereto, a Reorganized Company, or Consolidated Company, and the terms and conditions hereof related to such Consolidated Company shall cease to be valid.

In such case this Agreement will continue to be valid with respect to the Consolidating Company and all Consolidated Companies General Meetings of Shareholders of which have adopted decisions on reorganization in compliance with this Agreement and within the period stated in the first paragraph of this clause.

## **7. FINAL PROVISIONS**

- 7.1. In case of default on or improper performance of the Agreement the Parties shall be held liable in accordance with the effective law of the Russian Federation.

- 7.2. In all matters not covered herein, the Parties shall be governed by the effective law of the Russian Federation.
- 7.3. This Agreement is made in 67 (sixty-seven) copies, all being equally valid, one copy for each Party.

[SIGNATURES OF THE PARTIES ON THE FOLLOWING SIX PAGES]



## SIGNATURES OF THE PARTIES

FGC UES

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Gosudarstvenniy Holding

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Minoritarniy Holding FGC UES

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

РАО UES of Russia

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Amurskaya magistralnaya setevaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Amurskaya magistralnaya setevaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Astrakhanskiye magistralniye seti

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Belgorodskaya magistralnaya setevaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Bryanskaya magistralnaya setevaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Vladimirskiye magistralniye seti

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Volgogradskiye magistralniye seti

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Vologodskiye magistralniye seti

_____ (title, name)	_____ (signature)
_____ OAO Voronezhskaya magistralnaya setevaya kompaniya	_____ (signature)
_____ OAO Daghestanskiye magistralniye seti	_____ (signature)
_____ OAO Ivanovskiye magistralniye seti	_____ (signature)
_____ OAO Kaluzhskaya magistralnaya setevaya kompaniya	_____ (signature)
_____ OAO Karelskiye magistralniye seti	_____ (signature)
_____ OAO Kirovskiye magistralniye elektricheskiye seti (Power Transmission Grids)	_____ (signature)
_____ OAO Kolskiye magistralniye seti	_____ (signature)
_____ OAO Kostromskiye magistralniye seti	_____ (signature)
_____ OAO Krasnoyarskiye magistralniye seti	_____ (signature)
_____ OAO Kubanskiye magistralniye seti	_____ (signature)
_____ OAO Kurskiye magistralniye seti	_____ (signature)
_____ OAO Lipetskiye magistralniye seti	_____ (signature)

_____ (title, name)	_____ (signature)
ОАО Магистральная сетевая компания Ростовенерго	
_____ (title, name)	_____ (signature)
ОАО Магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Мариyskiye магистральные сети	
_____ (title, name)	_____ (signature)
ОАО Мордовская магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Нижегородская магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Омская магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Оренбургские магистральные электрические сети	
_____ (title, name)	_____ (signature)
ОАО Орловская магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Пензенская магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Пермская магистральная сетевая компания	
_____ (title, name)	_____ (signature)
ОАО Петербургские магистральные сети	
_____ (title, name)	_____ (signature)
ОАО Приморская магистральная сетевая компания	

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(title, name)

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(signature)

ОАО Рязанские магистральные сети

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(title, name)

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(signature)

ОАО Свердловские магистральные сети

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(title, name)

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(signature)

ОАО Смоленские магистральные электрические сети

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(title, name)

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(signature)

ОАО Тамбовская магистральная сетевая компания

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(title, name)

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(signature)

ОАО Тверские магистральные сети

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(title, name)

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(signature)

ОАО Томские магистральные сети

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(title, name)

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(signature)

ОАО Тульские магистральная сетевая компания

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(title, name)

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(signature)

ОАО Тюменская магистральная сетевая компания

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(title, name)

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(signature)

ОАО Удмуртские магистральные сети

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(title, name)

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(signature)

ОАО Хабаровская магистральная сетевая компания

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(title, name)

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(signature)

ОАО Хакасская магистральная компания

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(title, name)

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(signature)

ОАО Чelyabinskiye magistralniye elektricheskiye seti

\_\_\_\_\_  
(title, name)

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(signature)

ОАО Chuvashskiy magistralniy set

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Yakutskaya magistralnaya setevaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Yaroslavskiy magistralniy set

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Buryatskiy magistralniy elektricheskiy set

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(title, name)

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(signature)

ОАО Chitinskiy magistralniy set

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(title, name)

\_\_\_\_\_  
(signature)

ОАО Samarskaya magistralnaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Saratovskaya magistralnaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Kurganskaya magistralnaya setevaya kompaniya

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Magistralniye elektricheskiye seti Respubliki Komi

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Magistralniye elektricheskiye seti Kuzbassenergo

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

ОАО Ulyanovskiy magistralniy set

\_\_\_\_\_  
(title, name)

\_\_\_\_\_  
(signature)

## ОАО Тывинская магистральная сетевая компания

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(title, name)

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(signature)

## ОАО ММСК Юг

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(title, name)

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(signature)

## ОАО ММСК Урал

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(title, name)

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(signature)

## ОАО ММСК Сибирь

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(title, name)

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(signature)

## ОАО ММСК Северо-Запад

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(title, name)

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(signature)

## ОАО ММСК Восток

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(title, name)

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(signature)

## ОАО ММСК Волга

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(title, name)

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(signature)

## ОАО ММСК Тсентр

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(title, name)

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(signature)

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