

**Appendix to the substantiation of the manner and terms of reorganisation of RAO UES of Russia and companies established as a result of reorganisation of RAO UES of Russia, takeover**

**Breakdown of values used in formulas for estimation of ratios of allocation of shares in the companies established upon the reorganisation of RAO UES of Russia through a spin-off to shareholders of RAO UES of Russia**

1. In the paragraph determining the terms of allocation of shares in each company established as a result of reorganisation of RAO UES of Russia through a spin-off, to each shareholder of RAO UES of Russia who voted against the resolution concerning the reorganisation of RAO UES of Russia through a spin-off or did not participate in the voting on this matter (*paragraph 3.3.2 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on matters related to the reorganisation (hereinafter, the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda)*):

41,041,753,984	number of ordinary shares in RAO UES of Russia
2,075,149,384	number of preference shares in RAO UES of Russia
12,516,366,381	number of ordinary shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TKG-1 Holding, OAO TKG-2 Holding, OAO Mosenergo Holding, OAO TKG-4 Holding, OAO TKG-6 Holding, OAO Volzhskaya TKG Holding, OAO YuGK TKG-8 Holding, OAO TKG-9 Holding, OAO TKG-10 Holding, OAO TKG-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TKG Holding, OAO TKG-14 Holding
1,429,906,060	number of preference shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TKG-1 Holding, OAO TKG-2 Holding, OAO Mosenergo Holding, OAO TKG-4 Holding, OAO TKG-6 Holding, OAO Volzhskaya TKG Holding, OAO YuGK TKG-8 Holding, OAO TKG-9 Holding, OAO TKG-10 Holding, OAO TKG-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TKG Holding, OAO TKG-14 Holding
144,339,247,437	number of ordinary shares in OAO Intergeneratsiya
7,298,352,563	number of preference shares in OAO Intergeneratsiya
43,052,299,755	number of ordinary shares in OAO Tsentrenergoholding
2,177,091,245	number of preference shares in OAO Tsentrenergoholding
39,656,248,581	number of ordinary shares in OAO Sibenergoholding
2,005,380,419	number of preference shares in OAO Sibenergoholding

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|------------------|---|
| 216,221,460,949, | number of ordinary shares in OAO State Holding and OAO State Holding HydroOGK   |
| 10,932,854,421   | number of preference shares in OAO State Holding and OAO State Holding HydroOGK |
2. In the paragraph determining the terms of allocation of shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TKG-1 Holding, OAO TKG-2 Holding, OAO Mosenergo Holding, OAO TKG-4 Holding, OAO TKG-6 Holding, OAO Volzhskaya TKG Holding, OAO YuGK TKG-8 Holding, OAO TKG-9 Holding, OAO TKG-10 Holding, OAO TKG-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TKG Holding, OAO TKG-14 Holding, to each shareholder of RAO UES of Russia (except for the Russian Federation; OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED, if they did not decrease the number of their shares in RAO UES of Russia, specified in this paragraph of the resolution, or voted against the resolution concerning the reorganisation of RAO UES of Russia through a spin-off or did not participate in the voting), who voted "for" or abstained from the voting on the item concerning the reorganisation of RAO UES of Russia through a spin-off (*paragraph 3.3.3 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):
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| 12,516,066,381 | number of ordinary shares in RAO UES of Russia, held by all minority shareholders of RAO UES of Russia, except for OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED   |
| 1,429,606,060  | number of preference shares in RAO UES of Russia, held by all minority shareholders of RAO UES of Russia, except for OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED |
| 4,522,879,000  | number of ordinary shares in RAO UES of Russia, held by OOO Gas & Energy Company  |
| 100            | number of preference shares in RAO UES of Russia, held by OOO Gas & Energy Company  |
| 1,016,370,000  | number of ordinary shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel  |
| 500,000,000    | number of preference shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel  |
| 416,590,290    | number of ordinary shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED  |
| 20,000         | number of preference shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED  |

Values OA1, ПA1; OA2, ПA2; and OA3, ПA3 are used in the case that a Special Shareholder<sup>1</sup> (OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED), according to the results of the General Meeting of Shareholders of RAO UES of Russia on matters related to the reorganisation, is no longer a Special Shareholder<sup>2</sup> and shall participate in the distribution of shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TKG-1 Holding, OAO TKG-2 Holding, OAO Mosenergo Holding, OAO TKG-4 Holding, OAO TKG-6 Holding, OAO Volzhskaya TKG Holding, OAO YuGK TKG-8 Holding, OAO TKG-9 Holding, OAO TKG-10 Holding, OAO TKG-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TKG Holding, OAO TKG-14 Holding.

3. In the paragraph determining the terms of allocation of shares in OAO State Holding and OAO State Holding HydroOGK (*paragraph 3.3.4 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):

216,221,160,949	number of ordinary shares in OAO State Holding and OAO State Holding HydroOGK, allocated to the Russian Federation on the terms specified by this paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
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10,932,554,421	number of preference shares in OAO State Holding and OAO State Holding HydroOGK, allocated to the Russian Federation on the terms specified by this paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
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4. In the paragraphs determining the terms of allocation of shares in Special Holding Companies among Special Shareholders who voted "for" or abstained from the voting on the item concerning the reorganisation of RAO UES of Russia through a spin-off and on the date of preparation of the register of shareholders of RAO UES of Russia, fixed in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda (*paragraphs 3.3.5 to 3.3.7 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):

4,522,879,000	number of ordinary shares in RAO UES of Russia, held by OOO Gas & Energy Company
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100	number of preference shares in RAO UES of Russia, held by OOO Gas & Energy Company
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<sup>1</sup> All terms used herein have the meaning specified in the Substantiation of the Manner and Terms of Reorganisation of RAO UES of Russia

<sup>2</sup> In this case and hereafter, in the case that a Special Shareholder decreased the number of his shares in RAO UES of Russia on the date of preparation of the register of shareholders of RAO UES of Russia, fixed by a separate resolution of the Management Board of RAO UES of Russia in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda of the General Meeting of Shareholders of RAO UES of Russia.

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| 43,051,999,755  | number of ordinary shares in OAO Tsentrenergoholding, allocated to OOO Gas & Energy Company on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda          |
| 2,176,791,245   | number of preference shares in OAO Tsentrenergoholding, allocated to OOO Gas & Energy Company on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda        |
| 1,016,370,000   | number of ordinary shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel   |
| 500,000,000     | number of preference shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel   |
| 144,338,947,437 | number of ordinary shares in OAO Intergeneratsiya, allocated to OAO GMK Norilsk Nickel on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda               |
| 7,298,052,563   | number of preference shares in OAO Intergeneratsiya, allocated to OAO GMK Norilsk Nickel on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda             |
| 416,590,290     | number of ordinary shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED   |
| 20,000          | number of preference shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED   |
| 39,655,948,581  | number of ordinary shares in OAO Sibenergoholding, allocated to MADAKE ENTERPRISES COMPANY LIMITED on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda   |
| 2,005,080,419   | number of preference shares in OAO Sibenergoholding, allocated to MADAKE ENTERPRISES COMPANY LIMITED on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda |
5. In the paragraphs determining the terms of allocation of shares in Special Holding Companies to shareholders of RAO UES of Russia, in the case that a Special Shareholder voted against the resolution concerning the reorganisation of RAO UES of Russia through a spin-off or did not participate in the voting on this matter (*paragraphs 3.3.8 to 3.3.10 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):
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|----------------|--|
| 41,041,753,984 | number of ordinary shares in RAO UES of Russia |
|----------------|--|

2,075,149,384	number of preference shares in RAO UES of Russia
43,051,999,755	number of ordinary shares in OAO Tsentrenergoholding, allocated to shareholders of RAO UES of Russia on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
2,176,791,245	number of preference shares in OAO Tsentrenergoholding, allocated to shareholders of RAO UES of Russia on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
144,338,947,437	number of preference shares in OAO Intergeneratsiya, allocated to shareholders of RAO UES of Russia on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
7,298,052,563	number of preference shares in OAO Intergeneratsiya, allocated to shareholders of RAO UES of Russia on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
39,655,948,581	number of ordinary shares in OAO Sibenergoholding, allocated to shareholders of RAO UES of Russia on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
2,005,080,419	number of preference shares in OAO Sibenergoholding, allocated to shareholders of RAO UES of Russia on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
12,516,066,381	number of ordinary shares in RAO UES of Russia, held by all minority shareholders of RAO UES of Russia, except for OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED
1,429,606,060	number of preference shares in RAO UES of Russia, held by all minority shareholders of RAO UES of Russia, except for OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED
4,522,879,000	number of ordinary shares in RAO UES of Russia, held by OOO Gas & Energy Company
100	number of preference shares in RAO UES of Russia, held by OOO Gas & Energy Company
1,016,370,000	number of ordinary shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel
500,000,000	number of preference shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel

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| 416,590,290 | number of ordinary shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED   |
| 20,000      | number of preference shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED |
6. In the paragraphs determining the terms of allocation of shares in Special Holding Companies among shareholders of RAO UES of Russia, in the case that a Special Shareholder, according to the results of the General Meeting of Shareholders of RAO UES of Russia on matters related to the reorganisation, is no longer a Special Shareholder and shall participate in the distribution of shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TGK-1 Holding, OAO TGK-2 Holding, OAO Mosenergo Holding, OAO TGK-4 Holding, OAO TGK-6 Holding, OAO Volzhskaya TGK Holding, OAO YuGK TGK-8 Holding, OAO TGK-9 Holding, OAO TGK-10 Holding, OAO TGK-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TGK Holding, OAO TGK-14 Holding (*paragraphs 3.3.11 to 3.3.13 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):
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|----------------|---|
| 12,516,066,381 | number of ordinary shares in RAO UES of Russia, held by all minority shareholders of RAO UES of Russia, except for OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED   |
| 1,429,606,060  | number of preference shares in RAO UES of Russia, held by all minority shareholders of RAO UES of Russia, except for OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED   |
| 4,522,879,000  | number of ordinary shares in RAO UES of Russia, held by OOO Gas & Energy Company  |
| 100            | number of preference shares in RAO UES of Russia, held by OOO Gas & Energy Company  |
| 43,051,999,755 | number of ordinary shares in OAO Tsentrenergoholding, allocated to shareholders of RAO UES of Russia (except for the Russian Federation, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED, if on the date of preparation of the register of shareholders of RAO UES of Russia, determined in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, they did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda) on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda |

2,176,791,245	number of preference shares in OAO Tsentrenergoholding, allocated to shareholders of RAO UES of Russia (except for the Russian Federation, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED, if on the date of preparation of the register of shareholders of RAO UES of Russia, determined in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, they did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda) on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
1,016,370,000	number of ordinary shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel
500,000,000	number of preference shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel
144,338,947,437	number of preference shares in OAO Intergeneratsiya, allocated to shareholders of RAO UES of Russia (except for the Russian Federation, OOO Gas & Energy Company, MADAKE ENTERPRISES COMPANY LIMITED, if on the date of preparation of the register of shareholders of RAO UES of Russia, determined in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, they did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda) on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
7,298,052,563	number of preference shares in OAO Intergeneratsiya, allocated to shareholders of RAO UES of Russia (except for the Russian Federation, OOO Gas & Energy Company, MADAKE ENTERPRISES COMPANY LIMITED, if on the date of preparation of the register of shareholders of RAO UES of Russia, determined in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, they did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda) on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
416,590,290	number of ordinary shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED
20,000	number of preference shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED

39,655,948,581	number of ordinary shares in OAO Sibenergoholding, allocated to shareholders of RAO UES of Russia (except for the Russian Federation, OOO Gas & Energy Company, OAO GMK Norilsk Nickel, if on the date of preparation of the register of shareholders of RAO UES of Russia, determined in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, they did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda) on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
2,005,080,419	number of preference shares in OAO Sibenergoholding, allocated to shareholders of RAO UES of Russia (except for the Russian Federation, OOO Gas & Energy Company, OAO GMK Norilsk Nickel, if on the date of preparation of the register of shareholders of RAO UES of Russia, determined in accordance with paragraph 3.6. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda, they did not decrease the number of their shares, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda) on the terms determined by the relevant paragraph of the resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda

Values OA1, IIA1; OA2, IIA2; and OA3, IIA3 are used in the case that a Special Shareholder (OOO Gas & Energy Company, OAO GMK Norilsk Nickel, MADAKE ENTERPRISES COMPANY LIMITED), according to the results of the General Meeting of Shareholders of RAO UES of Russia on matters related to the reorganisation, is no longer a Special Shareholder and shall participate in the distribution of shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TGK-1 Holding, OAO TGK-2 Holding, OAO Mosenergo Holding, OAO TGK-4 Holding, OAO TGK-6 Holding, OAO Volzhskaya TGK Holding, OAO YuGK TGK-8 Holding, OAO TGK-9 Holding, OAO TGK-10 Holding, OAO TGK-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TGK Holding, OAO TGK-14 Holding.

7. In the paragraphs determining the terms of allocation of shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TGK-1 Holding, OAO TGK-2 Holding, OAO Mosenergo Holding, OAO TGK-4 Holding, OAO TGK-6 Holding, OAO Volzhskaya TGK Holding, OAO YuGK TGK-8 Holding, OAO TGK-9 Holding, OAO TGK-10 Holding, OAO TGK-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TGK Holding, OAO TGK-14 Holding of the Russian Federation, OOO Gas & Energy Company, OAO GMK Norilsk Nickel and MADAKE ENTERPRISES COMPANY LIMITED, if they voted "for" or abstained from the voting on the matter concerning the reorganisation of RAO UES of Russia through a spin-off and did not decrease the number of their shares in RAO UES of Russia, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda (*paragraphs 3.3.14 to 3.3.17 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):



12,516,066,381	number of ordinary shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TKG-1 Holding, OAO TKG-2 Holding, OAO Mosenergo Holding, OAO TKG-4 Holding, OAO TKG-6 Holding, OAO Volzhskaya TKG Holding, OAO YuGK TKG-8 Holding, OAO TKG-9 Holding, OAO TKG-10 Holding, OAO TKG-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TKG Holding, OAO TKG-14 Holding, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.3 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
1,429,606,060	number of preference shares in OAO Minority Holding FGC UES, OAO Minority Holding HydroOGK, OAO OGK-1 Holding, OAO OGK-2 Holding, OAO OGK-3 Holding, OAO OGK-4 Holding, OAO OGK-6 Holding, OAO TKG-1 Holding, OAO TKG-2 Holding, OAO Mosenergo Holding, OAO TKG-4 Holding, OAO TKG-6 Holding, OAO Volzhskaya TKG Holding, OAO YuGK TKG-8 Holding, OAO TKG-9 Holding, OAO TKG-10 Holding, OAO TKG-11 Holding, OAO Kuzbassenergo Holding, OAO Yeniseyskaya TKG Holding, OAO TKG-14 Holding, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.3 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
22,569,848,313	number of ordinary shares in RAO UES of Russia, held by the Russian Federation
145,523,224	number of preference shares in RAO UES of Russia, held by the Russian Federation
4,522,879,000 (=OA1)	number of ordinary shares in RAO UES of Russia, held by OOO Gas & Energy Company
100 (=PIA1)	number of preference shares in RAO UES of Russia, held by OOO Gas & Energy Company
1,016,370,000 (=OA2)	number of ordinary shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel
500,000,000 (=PIA2)	number of preference shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel
416,590,290 (=OA3)	number of ordinary shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED
20,000	number of preference shares in RAO UES of Russia, held by

(=ΠΑ3)

MADAKE ENTERPRISES COMPANY LIMITED

8. In the paragraphs determining the terms of allocation of shares in OAO Tsentrenergoholding, OAO Intergeneratsiya, OAO Sibenergoholding of the Russian Federation, in the case that a Special Shareholder on the date determined in accordance with paragraph 3.6. of this resolution decreased the number of his shares in RAO UES of Russia, specified in paragraph 3.3.3. of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda (*paragraphs 3.3.18 to 3.3.26 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda*):

43,051,999,755	number of ordinary shares in OAO Tsentrenergoholding, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.11 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
2,176,791,245	number of preference shares in OAO Tsentrenergoholding, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.11 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
144,338,947,437	number of preference shares in OAO Intergeneratsiya, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.12 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
7,298,052,563	number of preference shares in OAO Intergeneratsiya, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.12 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
39,655,948,581	number of ordinary shares in OAO Sibenergoholding, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.13 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
2,005,080,419	number of preference shares in OAO Sibenergoholding, allocated to shareholders of RAO UES of Russia in accordance with paragraph 3.3.13 of the draft resolution of the General Meeting of Shareholders of RAO UES of Russia on item No. 1 of the agenda
22,569,848,313	number of ordinary shares in RAO UES of Russia, held by the Russian Federation
145,523,224	number of preference shares in RAO UES of Russia, held by the Russian Federation
4,522,879,000	number of ordinary shares in RAO UES of Russia, held by OOO Gas & Energy Company
100	number of preference shares in RAO UES of Russia, held by OOO Gas & Energy Company
1,016,370,000	number of ordinary shares in RAO UES of Russia, held by OAO GMK

	Norilsk Nickel
500,000,000	number of preference shares in RAO UES of Russia, held by OAO GMK Norilsk Nickel
416,590,290	number of ordinary shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED
20,000	number of preference shares in RAO UES of Russia, held by MADAKE ENTERPRISES COMPANY LIMITED

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