

OA0 PHARMACY CHAIN 36.6 AND SUBSIDIARIES
CONSOLIDATED INCOME STATEMENT
AS OF SEPTEMBER 30, 2005

(in US dollars and in thousands, with the exception of income per share data)

	9m2005	9m2004
Net sales	209 379	145 002
Cost of sales	-128 738	-89 463
Gross profit	80 641	55 539
Selling, general and administrative expenses	-72 156	-48 772
Other operating income, net	0	654
Operating income	8 486	7 421
Interest expense	-9 427	-5 703
Non-operating expenses (net)	-814	-131
Foreign currency exchange gain (loss)	28	95
Income before taxation and minority interest	-1 728	1 682
Income tax expense	-3 138	-1 177
Investment revenues	-252	95
Minority interest	20	-55
Net income	-5 097	545
Earnings per share:		
Net income per share	USD -0,64	0,07
Weighted average number of shares (in thousands)	8 000	8 000

OA0 PHARMACY CHAIN 36.6 AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
AS OF SEPTEMBER 30, 2005
(in US dollars and in thousands)

	9m2005	FY2004
ASSETS		
NON-CURRENT ASSETS:		
Intangible assets, net	28 147	25 447
Property, plant & equipment, net	82 938	74 816
Other long-term assets	1 832	36
Total non-current assets	112 917	100 298
CURRENT ASSETS:		
Inventories	40 089	30 283
Accounts receivable (net of bad debt provision)	33 380	23 848
Other receivables and prepaid expenses	23 477	16 185
Cash&Cash equivalents	2 449	1 662
Total current assets	99 395	71 979
TOTAL ASSETS	212 312	172 277
SHAREHOLDERS' EQUITY AND LIABILITIES		
SHAREHOLDERS' EQUITY:		
Share capital	182	185
Additional paid-in capital	15 102	15 512
Other reserves	0	0
Retained earnings	21 967	27 765
Total shareholders' equity	37 250	43 462
MINORITY INTEREST	2 406	2 492
LONG-TERM LIABILITIES:		
Long-term debt	9 239	7 208
Deferred taxation	7 669	8 318
Long-term portion of the finance leases payable	101	28
Total long-term liabilities	17 009	15 554
CURRENT LIABILITIES:		
Accounts payable	37 270	29 551
Other payables and accrued expenses	8 950	7 926
Current portion of long-term debt	109 190	73 215
Current portion of lease payable	236	77
Total current liabilities	155 646	110 769
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	212 311	172 277

OA0 PHARMACY CHAIN 36.6 AND SUBSIDIARIES
CONSOLIDATED STATEMENT CASH FLOWS
AS OF SEPTEMBER 30, 2005
(in US dollars and in thousands)

	9m2005	FY2004
OPERATING ACTIVITIES:		
Income before taxation and minority interests	-1 730	3 545
Adjustments to reconcile income before taxation and minority interest to net cash used in operating activities:		
Effect of depreciation and amortization	5 834	7 008
Effect of loss on disposal of property, plant and equipment	-52	157
Effect of loss on disposal of other receivables	1 095	0
Effect of gain on disposal of debt	-106	0
Effect of provision for doubtful receivables	0	852
Foreign exchange (gain) loss on financing and investing activities	-28	-149
Interest expense	9 431	7 968
Operating cash flow before working capital changes	14 444	19 381
Changes in operating assets and liabilities		
Accounts receivable	-9 528	-3 946
Other receivables and prepaids	-7 842	-3 130
Accounts payable	6 410	7 683
Other payables and accruals	-1 354	966
Inventories	-8 508	-4 928
Cash flow from operations	-6 379	16 026
Income taxes paid	-2 616	-1 669
Interest paid	-8 760	-8 392
Net cash outflow from operating activities	-17 755	5 965
INVESTING ACTIVITIES:		
Acquisitions of businesses, net of cash acquired	-4 349	-27 625
Purchase of property, plant, equipment	-15 114	-12 767
Proceeds on disposal of property, plant, equipment	0	99
Purchase of equity interest in subsidiaries	-1 007	-236
Net cash outflow from investing activities	-20 470	-40 529